1041

U.S. Fiduciary Income Tax Return

For the calendar year 1986 or fiscal year

OMB No. 1545-0092
400 6

beginning....., 1986, and ending....., 19..... Name of estate or trust (Grantor type trust, see instructions) Employer identification number Check applicable boxes: ☐ Decedent's estate Simple trust Date entity created Name and title of fiduciary Complex trust Grantor type trust Nonexempt charitable and split-interest Address of fiduciary (number and street) Bankruptcy estate trusts, check applicable boxes (See Generation-skipping trust instructions): Family estate trust City, state, and ZIP code Described in section 4947(a)(1) Pooled income fund Not a private foundation Final return Described in section 4947(a)(2) Amended return Interest income 3 3 Income (or losses) from partnerships or income from other estates or trusts. Net rent or royalty income (or loss) (attach Schedule E (Form 1040)) Net business or farm income (or loss) (attach Schedules C and F (Form 1040)) . 5 Capital gain (or loss) (attach Schedule D (Form 1041)) 7 Other income (state nature of income) 8 8 9 Total income (add lines 1 through 8) 10 10 Interest . 11 11 12 12 Fiduciary fees. 13 13 Charitable deduction (from Schedule A, line 11) . . . 14 14 Attorney, accountant, and return preparer fees . . . 15 15 16 16 **Total** (add lines 10 through 15) 17 17 Adjusted total income (or loss) (subtract line 16 from line 9) 18 Income distribution deduction (from Schedule B, line 17) (see instructions) (attach Schedule K-1 (Form 1041)) 18 19 19 Dividend exclusion (see instructions) 20 20 Estate tax deduction (attach computation) 21 Long-term capital gain deduction from Schedule D (Form 1041) (\square Charity—see instructions). 21 22 22 23 23 Total (add lines 18 through 22) 24 Taxable income of fiduciary (subtract line 23 from line 17) 24 25c 25 Tax: a Tax rate schedule ; b Other tax ; Total ▶ 26c 26 a Foreign tax.....; b Nonconventional fuel.................. Total ▶ 27 Credits: ☐ Form 3800 ☐ Form 3468 ☐ Form 5884 ☐ Form 6478 ☐ Form 6765 ☐ Form 8586 27 Computation of Tax 28 28 29 29 **Balance** (subtract line 28 from line 25) 30 30 Recapture of investment credit (attach Form 4255). 31 31 Alternative minimum tax (attach Form 6251) 32 32 33d 33 Credits: a Form 2439.....; b Form 4136....; c Form 6249.....; Total ▶ 34c Federal income tax: a Previously paid ► ; b Withheld ► ; Total ► 34 35 **Total** (add lines 33d and 34c) 35 36 36 Balance of tax due (subtract line 35 from line 32) (see instructions) . Overpayment (subtract line 32 from line 35) Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than fiduciary) is based on all information of which preparer has any knowledge. **Please** Sign Here Signature of fiduciary or officer representing fiduciary Date Date Check Preparer's social security no. Preparer's Paid if selfsignature employed > Preparer's Firm's name (or Use Only E.I. No.

yours, if self-employed)

and address

ZIP code

Do not complete Schedules A and B for a simple trust or a pooled income fund.					
SC	CHEDULE A.—Charitable Deduction (Write the name and address of each charitable organization to whom your contribution and attached sheet.)	ions total \$3,	,000 or	mor	
3 4 5 6 7 8 9	Amounts paid or permanently set aside for charitable purposes from current year's gross income	1 2 3 4 5 6 7 8			
11	Tabel (add lines 9, 0, and 10). Enter have and an mare 1, line 12	11			
	CHEDULE B.—Income Distribution Deduction	1 1 1			
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	Adjusted total income (enter amount from page 1, line 17) (If net loss, enter zero)	1 2 3 4 5 6 7 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9			
2 3 4 5 6 7 8	If the fiduciary's name or address has changed enter the old information ▶ Did the estate or trust receive tax-exempt income? (If "Yes," attach a computation of the allocation of expense Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any reason of a contract assignment or similar arrangement? At any time during the tax year, did the estate or trust have an interest in or a signature or other authority ow account in a foreign country (such as a bank account, securities account, or other financial account instructions for question 4) If "Yes," write the name of the foreign country ▶ Was the estate or trust the grantor of, or transferor to, a foreign trust which existed during the current tax yea not the estate or trust has any beneficial interest in it? (If "Yes," you may have to file Form 3520, 3520-A, or Check this box if this entity has filed or is required to file Form 8264, Application for Registration of a Tax She Check this box if this entity is a complex trust making the section 663(b) election Check this box if a section 643(d)(3) election is made. (Attach Schedule D (Form 1041)) Check this box if the decedent's estate has been open for more than two years. (See instructions)	ses) individual by er a financial att)? (See the	Yes	No	